

LOGIX SOFT-TEL PRIVATE LIMITED

CIN : U70100DL2001PTC166343

Reg. Office : 301-A, World Trade Tower, Barakhamba Lane, Connaught Place, New Delhi-110001

Corporate Office : A-4& 5, Sector-16, Noida-201301

Unaudited Standalone Financial Results for the Half year ended March 31, 2017

(Rs. in Lacs, except per share data)

Particulars	Half Year Ended March	Year Ended	Year Ended
	31, 2017	March 31, 2017	March 31, 2016
	Unaudited	Unaudited	Audited
Income from Operations			
Income from Rental & Maintenance	538.60	1,138.32	1,034.40
Other Operating Income	-	-	-
Total Income	538.60	1,138.32	1,034.40
Expenditure			
Cost of land , Plot and Development rights	-	-	-
Increase/ decrease in Stock in trade and work in progress	-	-	-
Consumption of raw materials	-	-	-
Purchase of traded goods	-	-	-
Employees cost	53.90	88.38	52.06
Depreciation	102.88	148.23	107.46
Other expenditure	458.45	975.63	616.99
Total Expenditure	615.23	1,212.23	776.50
Profit from Operations before Other Income, Interest and Exceptional Items	-76.63	-73.92	257.90
Other Income	2,555.12	2,655.57	354.66
Profit before Interest & Exceptional Items	2,478.49	2,581.65	612.56
Interest	2,063.53	2,255.32	447.26
Exceptional items	-	-	-
Prior period adjustment	-5.38	(5.38)	(212.08)
Profit (+)/ Loss (-) from Ordinary Activities before tax	420.33	331.70	377.37
Tax expense [charge/ (credit)]	145.02	83.38	501.60
Net Profit (+)/ Loss (-) from Ordinary Activities after tax	275.31	248.32	(124.23)
Extraordinary Items	-	-	-
Net Profit(+)/ Loss(-) for the period	275.31	248.32	(124.23)
Paid-up equity share capital (Face Value of Rs. 10 each)	1,400.00	1,400.00	1,400.00
Paid up Debt Capital	31,842.05	31,842.05	3,514.45
Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	4,730.50	4,730.50	4,482.17
Net worth	6,130.50	6,130.50	5,882.17
Debenture Redemption Reserve (Note 4 below)	-	-	-
Earnings Per Share (EPS)- Basic and diluted	1.97	1.77	(0.89)
Debt Equity Ratio	5.19	5.19	0.60
Debt Service Coverage Ratio	1.08	0.93	0.65
Interest Service Coverage Ratio	1.25	1.21	1.61

Notes :

1 Ratios have been computed as follows:

(i) Debt Service Coverage Ratio = Profit before tax, interest & depreciation/Debt Service Cost (Interest Cost + Principal Repayment Amount)

(ii) Interest Service Coverage Ratio = Profit before tax, interest & depreciation/Debt Service Cost (Interest Cost)

(iii) Debt Equity Ratio = Total Debt/Equity Share Capital

Equity represents issued subscribed and paid up share capital plus reserves and surplus. Reserves and surplus included deficit in statement of profit and loss.

Debt means third party liability.

2 Non-Convertible Debenture of the Company is rated by ICRA as B.

3 Assets cover for Non Convertible Debentures is adequate.

4 Debenture Redemption Reserve will be created in financial year 2017-18 based on profit of the company.

5 The Company's business activity rental & maintenance within a single business segment.

6 Previous due date for the payment of interest, repayment of principal of non-convertible debt securities and whether the same has been paid or not - not yet applicable.

7 Next due date for the payment of interest and principal redemption amount : 26th July 2017 is interest due date with no redemption amount due on this date. Amount of interest payable is Rs 2,955.62 lacs for the Non-Convertible Debenture of Rs 30,000 lacs.

8 The figures for the half year ended March 31, 2016 are not provided as the listing of Non-Convertible Debentures of the Company was effective from August 4, 2016 and debentures were issued on July 26, 2016.

9 Previous period figures have been reclassified / regrouped whenever necessary to confirm to current year classifications.

For and on behalf of the Board of Directors
Logix Soft-Tel Private Limited

Sd/-

Place : Noida
Date : 13.05.2017

Shakti Nath
(Director)
DIN:00017090