

**LOGIX SOFT-TEL PRIVATE LIMITED**

CIN : U70100DL2001PTC166343

Reg. Office : 85,Ground Floor, World Trade Centre, Barakhamba Lane, New Delhi-110001

Corporate Office : A-4& 5, Sector-16, Noida-201301

Unaudited Standalone Financial Results for the Half year ended September 30, 2016

(Rs. in Lacs, except per share data)

S. No.	Particulars	Half Year Ended	Year Ended
		September 30, 2016	March 31, 2016
		Unaudited	Audited
1	<b>Income from Operations</b>		
a.	Income from Rental & Maintenance	599.71	1,034.40
b.	Other Operating Income	-	-
	<b>Total Income</b>	<b>599.71</b>	<b>1,034.40</b>
2	<b>Expenditure</b>		
a.	Cost of land , Plot and Development rights	-	-
b.	Increase/ decrease in Stock in trade and work in progress	-	-
c.	Consumption of raw materials	-	-
d.	Purchase of traded goods	-	-
e.	Employees cost	34.47	52.06
f.	Depreciation	45.35	107.46
g.	Other expenditure	517.18	616.99
	<b>Total Expenditure</b>	<b>597.00</b>	<b>776.50</b>
3	<b>Profit from Operations before Other Income, Interest and Exceptional Item(1-2)</b>	<b>2.72</b>	<b>257.90</b>
4	Other Income	100.44	354.66
5	<b>Profit before Interest &amp; Exceptional Items (3+4)</b>	<b>103.16</b>	<b>612.56</b>
6	Interest	191.79	447.26
7	Exceptional items	-	-
8	Prior period adjustment	-	(212.08)
9	<b>Profit (+)/ Loss (-) from Ordinary Activities before tax (5) - (6+7+8)</b>	<b>(88.63)</b>	<b>377.37</b>
10	Tax expense [charge/ (credit)]	(61.64)	501.60
11	<b>Net Profit (+)/ Loss (-) from Ordinary Activities after tax (8-9)</b>	<b>(26.99)</b>	<b>(124.23)</b>
12	Extraordinary Items	-	-
13	<b>Net Profit(+)/ Loss(-) for the period (10-11)</b>	<b>(26.99)</b>	<b>(124.23)</b>
14	Paid-up equity share capital (Face Value of Rs. 10 each)	1,400.00	1,400.00
15	Paid up Debt Capital	21,836.06	3,514.45
16	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	4,425.84	4,482.17
17	Net worth	5,825.84	5,882.17
18	Debenture Redemption Reserve (Note 4 below)	-	-
19	Earnings Per Share (EPS)- Basic and diluted	(0.19)	(0.89)
20	Debt Equity Ratio	3.75	0.60
21	Debt Service Coverage Ratio	0.28	0.65
22	Interest Service Coverage Ratio	0.77	1.61

**Notes :-**

- Ratios have been computed as follows:  
 (i) Debt Service Coverage Ratio = Profit before tax, interest & depreciation/Debt Service Cost (Interest Cost + Principal Repayment Amount)  
 (ii) Interest Service Coverage Ratio = Profit before tax, interest & depreciation/Debt Service Cost (Interest Cost)  
 (iii) Debt Equity Ratio =Total Debt/Equity Share Capital  
 Equity represents issued subscribed and paid up share capital plus reserves and surplus. Reserves and surplus included deficit in statement of profit and loss.  
 Debt means third party liability.
- Non-Convertible Debenture of the Company is rated by ICRA as B+.
- Assets cover for Non Convertible Debentures for Series I is adequate.
- Debenture Redemption Reserve will be created in financial year ending 2017 based on the profits of the Company.
- The Company's business activity is rental & maintenance within a single business segment.
- Previous due date for the payment of interest, repayment of principal of non-convertible debt securities and whether the same has been paid or not - not yet applicable.
- Next due date for the payment of interest and principal redemption amount : 26th July 2017 is interest due date with no redemption amount due on this date. Amount of interest payable is Rs 2,400 lacs for the tranche I Non-Convertible Debenture of Rs 20,000 lacs.
- The figures for the half year ended September 30, 2015 and year ended March 31, 2015 are not provided as the listing of Non-Convertible Debentures of the Company was effective from August 4, 2016 and debentures were issued on July 26, 2016.
- Previous period figures have been reclassified / regrouped whenever necessary to confirm for current year classifications.

**For and on behalf of the Board of Directors**

**Logix Soft-Tel Private Limited**

Sd/-

**Shakti Nath**

Director

Place: Noida

Date : 10th Nov. 2016

DIN : 00017090